3M Enterprise Packaging Outsourced Mar	nufacturer Job Aid

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# **For Additional Information:**

For further information, use these 3M IT Product Lifecycle Management (PLM) resources.

Global PLM Resource	How to Access or Contact
Documentation, Training and Access	Visit http://www.3m.com/plmhelp
	To request PLM access, click on the "this form" link under External
	Supplier Account Requests.

# For Password Resets and Other Support:

Global PLM Resource	How to Access or Contact
3M R&D IT PLM Technical Support Center	651-737-0353 available from 7:00 AM – 5:00 PM USA Central Time
(Helpline)	
3M Supplier Helpline	651-733-2000 or 1-800-377-8238 (toll Free) available 24/7

# **Related Documents**

Document Name	Туре	State	Description
IT-Job-Aid-1016614	Procedure	Release	3M External Supplier Registration Job Aid
			Document
IT-Job-Aid-999040	Procedure	Release	3M Enterprise Packaging Document Structure

## 3M PLM Preferred Browser:

The preferred browser for the Global PLM platform is Google Chrome. Next is Microsoft Edge Chromium.

Do not use Mozilla Firefox, this browser does not have full functionality for PLM, and its usage is not approved by the 3M PLM department

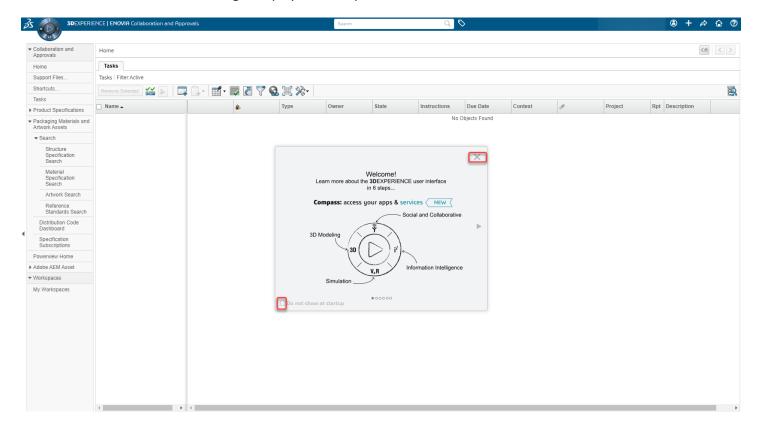
## Global PLM Set-up

### PLM Welcome Page

Note: Please see related Job Aid IT-Job-Aid-1016614 for PLM access instructions

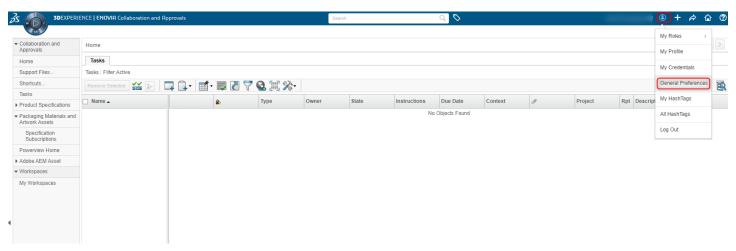
Accessing 3M PLM for the first time the default Home Page will display as follows:

- 1. On the Welcome Page:
  - 1. Select the checkbox 'Do not show at startup' found in lower left corner.
  - 2. Then click the 'X' in the upper right corner.
  - 3. This window will no longer display on startup.

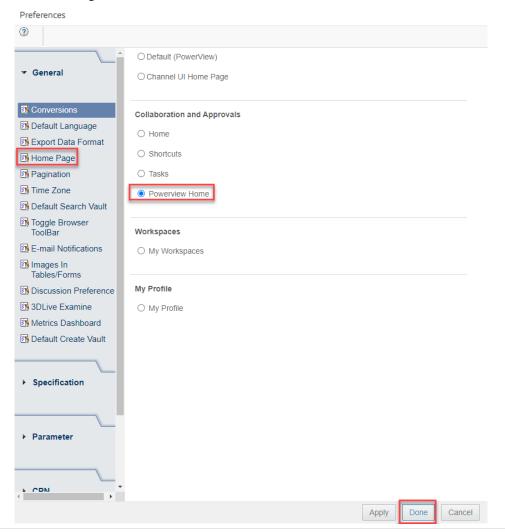


## Setting up Default Home Page

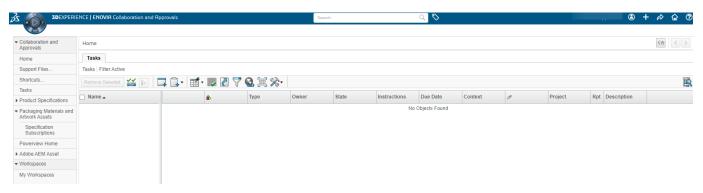
To set up the Default Home Page, click on the ME icon and select General Preferences from the drop-down menu.



- 1. Click on Home Page on the left panel.
- 2. Select "Powerview Home"
- 3. Click Done in the lower right corner.



#### PLM Home Page displays as:



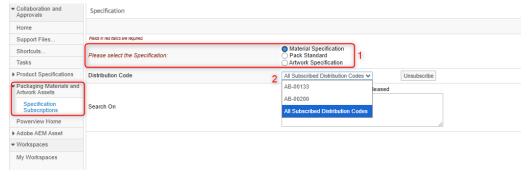
# Searching for Documents in PLM:

### Packaging Document Search

Expand the "Packaging Materials and Artwork Assets" available under the Collaboration and Approvals panel.

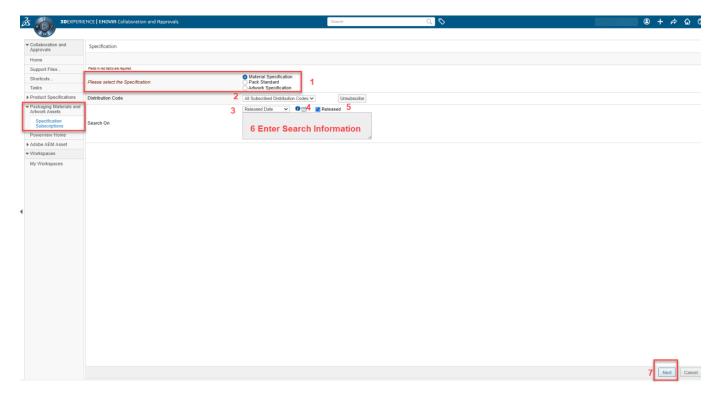
#### Portal Seach

- Portal Search will access the PDF file of the Enterprise Packaging Specification objects.
- Select Packaging Specification Type for the "Please select the Specification" field (1)
- The Distribution Code field (2):
  - If set to 'All Subscribed Distribution Code', then Portal results will display the selected 'Specification Type' for all subscribed Distribution Codes.
  - When a specific Distribution Code is selected, then the Portal result will display the selected
     Search Type that is connected to the selected Distribution Code.



Additional search criteria are available when the 'Search On' field is used.

- The selected specification in the "Please select the Specification" field (1).
- Select Distribution Code (2).
- The "Please select the Specification" determines the available search attributes in the dropdown list (3).
- For Date selections, use the 'Date' icon to the right of the drop-down list (4).
- Unchecking the Released field (5) will provide unreleased records
- Enter search information in the text box (6).
- Click Next (7)



#### Data Field

Note: Pipe (|) can be used between Enterprise Packaging document numbers for multi-document search.

Material Specification	Pack Standard	Artwork Specification	Field Name	Search Field Information	Use of Pipe
X	Х	X	Name	Enterprise Packaging Number	34-2002-2098-5 34-8721-2524-0 PKG-STD-0053149 PKG-STD-0060107 ARTWORK-0236540 ARTWORK-0236542
Х	Х	Х	Description	Description of the Enterprise Document or Part	Not Available
Х	X	X	Cross Reference ID	Text that displays in the "Cross Reference ID" field of the Enterprise Packaging Document.	Not Available
Х	Х	Х	Released Date	Displays Packaging Documents or Parts released on or after the selected date.	Not Available
Х	Х	Х	Published Date	Displays Packaging Documents or Parts that were published on the selected date.	Not Available
Χ			SAP ID	Affiliated SAP Identification Number	3100041643 3100041640
	Х		Product ID	Related Finished Good	70-0000-0424-5 61-5001-4797-2
	Х		Product SAP ID	Displays related Pack Standards	7000120659 700012988
	Х		Product Description	Description of Product	Not Available
	Х		Alternate Product ID	Used when a Product has a non-standard ID	425 2229p

Primary searches will use the Name or SAP option.

Examples of Enterprise Packaging Document Drop Down Search Options:

Note: For Report Format see Portal Report Format:

Name –Used to search by an Enterprise Packaging Document number



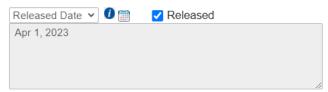
• Description – used to search the Description field of Enterprise Packaging Documents.



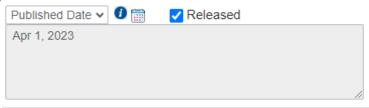
• Cross Reference ID – Used to search for Text that displays in the "Cross Reference ID" field.



• Release Date - The search results will display the released Enterprise Packaging Documents that were released on or after the selected date.



 Published Date - The search results will display published Enterprise Packaging Documents for the entered date only.



• SAP ID – Used to search by SAP Number associated with Enterprise Packaging Document Number.



• Product ID – Used to search by Finished Good to find related Pack Standards



• Product SAP ID – Used to search for related Pack Standard



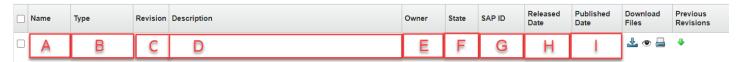
• Product Description Used to search for Finished Good



Alternate Product ID – Used to search for the related Pack Standard



### Report Format:



Note: If Search Type selection is Pack Standard, the report table columns may vary.

	Field Name	Search Field Information
Column ID		
Α	Name	The Enterprise Packaging Document Number
В	Туре	Enterprise Packaging Document type of: Pack Standard, Material
		Specification, or Artwork Specification.
С	Revision	The revision level of the Enterprise Packaging Document or Part.
D	Description	The Enterprise Packaging Document or Part Description.
Е	Owner	The owner of the Enterprise Packaging Document
F	State	The lifecycle state of the Enterprise Packaging Document.
G	SAP ID	The SAP Identification Number.
Н	Release Date	The release date of the Enterprise Packaging Document.
1	Published Date	The publication date of the Enterprise Packaging Document.
	Download Files	See Additional Download and Print Icon Information
	Previous Revisions	See Accessing Packaging Document Revision History

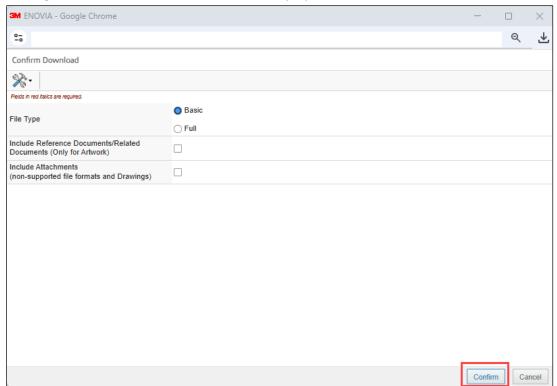
### Icons for Download Files and Previous Revision Icons

From this window, connected files are accessible for downloading, viewing, or printing. For documents with Previous Revisions, the document revision history is viewable.

Symbols	Function
<u>.</u>	Download the file attachment
•	View the file attachment
4	Print file attachment
4	Access to this document historical revisions.

### Additional Download and Print Icon Information

- Download Icon and Print Icon -
- O Clicking the Download Icon, the form below displays:



o Click Confirm and a zip file will be downloaded onto your computer

# Material Specification Zip File Content:

Download/View/Print	Information provided in Zip file
Selection	
Basic	Packaging Material Specification Information  Packaging Information  Print Information including Configuration, and Requirements  Non-Coating Treatments  Shipment Information  Environmental Health, Safety, and Compliance – Dangerous Goods  Translation Notes  File Attachments  Reference Documents with Link
Full	Packaging Structure Specification information  Style Information  Dimensional Information  Environmental Health, Safety, and Compliance – Material Composition  Environmental Health, Safety, and Compliance – Recycled/Renewable Content  Translations Notes  Files/Drawing  File Attachments  Approvals  Artwork Specification information. See Artwork Basic
Include Reference Documents/Related Documents (Only for Artwork) Include Attachments (non-supported file formats and drawings)	<ul> <li>Packaging Structure Specification information for Basic or Full depending on File Type selection, see above.</li> <li>Material Specification related Reference Document PDF files.</li> <li>Note: This selection is available for Download only.</li> <li>Multiple files contained in the zip file</li> <li>Zipped file of the Artwork including Artwork PDF files</li> <li>Material Specification related PDF files</li> </ul>
	<ul> <li>Compressed zip file containing Codes, Links, PDFx4 and AI File</li> <li>Basic or Full file information – selection File Type dependent. See above.</li> </ul>

## Pack Standard Zip File Content:

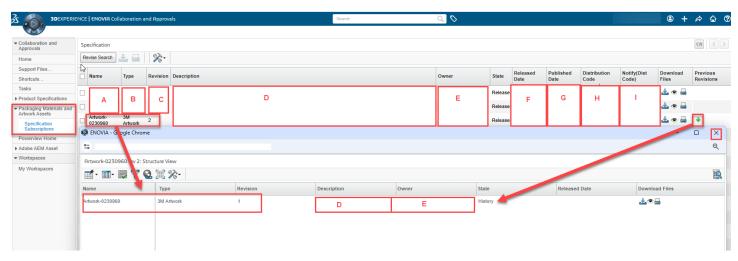
Download/View/Print	Information provided in Zip file
Selection	
Basic	<ul> <li>Packaging Standard Bill of Material</li> <li>Pack Standard Information</li> <li>Associated Products</li> <li>Input Materials</li> <li>Packout and Palletization</li> <li>Packaging Instructions</li> </ul>
	<ul> <li>Environmental Health, Safety, and Compliance – Dangerous Goods</li> <li>Translation Notes</li> <li>File Attachments</li> <li>Reference Documents with Link</li> </ul>
Full	<ul> <li>Packaging Standard Bill of Material Information</li> <li>Associated Products</li> <li>Input Materials</li> <li>Packout and Palletization</li> <li>Packaging Instructions</li> <li>Environmental Health, Safety, and Compliance – Dangerous Goods</li> <li>Translation Notes</li> <li>File Attachments</li> <li>Reference Documents with Link</li> <li>For each Material Specification related to the Pack Standard:</li> <li>Packaging Material Specification information – see Material Specification Basic.</li> <li>Packaging Structure Specification information – See Material Specification Full.</li> <li>Artwork Specification information.</li> </ul>
Include Reference Documents/Related Documents (Only for Artwork)	<ul> <li>Packaging Structure Specification information for Basic or Full depending on File Type selection, see above.</li> <li>Material Specification related Reference Document PDF files.</li> </ul>
Include Attachments (non-supported file formats and drawings)	<ul> <li>Note: This selection is available for Download only.</li> <li>For Basic File Type selection plus include Attachments – Basic File Type selection information and attachments.</li> <li>For Full File Type Selection plus Include Attachments - Both Basic and Full File Type Selection information and attachments.</li> </ul>

# Artwork Specification Zip file contents

Download/View/Print	Information provided in Zip file
Selection	
Basic	Artwork Specification     General Information     Print Method     Printable Inks     Coating and Varnishes     Proofing Requirements     Bar Codes     Translation Notes     File Attachments, including Artwork file
Full	Not available for Artwork Selection
Include Reference	See Basic selection
Documents/Related Documents (Only for Artwork)	Attached Related Document PDF file
Include Attachments	Note: This selection is available for Download only.
(non-supported file	<ul> <li>For Basic File Type selection plus include Attachments</li> </ul>
formats and drawings)	Compressed zip file containing Codes, Links, PDFx4 and AI File

### Accessing Packaging Document Revision History

- 1. Click on the  $\frac{1}{2}$  icon to display Packaging document revision history. A pop-up window with document revision history displays.
- 2. Click on the "X" in the upper right corner of the window to close the revision history window.



Identifier	Field Description
Α	Packaging Object Number
В	Packaging Object Type
С	Packaging Object Revision
D	Packaging Object Description
E	Packaging Object Owner
F	Release Date of the Packaging Object
G	Publication Date of Packaging Object
Н	Packaging Object Assigned Distribution Code
1	Distribution Code email notification sent

## **Document Subscription**

For access to additional Distribution Codes or changes in email notification receipt, please contact the 3M Enterprise Packaging Engineer you are working with.

The Packaging Engineer can create subscriptions for Packaging Objects with the Type of Material Specifications, Artwork Specifications, and Pack Standard.

Subscribers will receive an email notification for the Packaging documents with a connection to the subscribed Distribution Code. The email notification will include information regarding documents with state change to release, obsolete, or a new revision.

When a subscriber chooses not to receive an email notification, it is upon the subscriber to access the PLM Distribution Code and review the document changes.



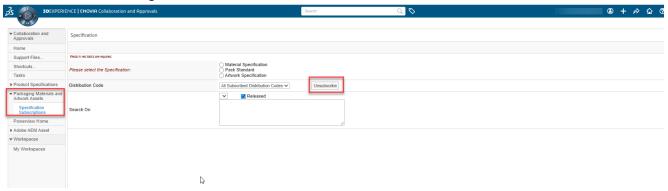
Thank you!

### Remove Packaging Subscription to Distribution Code

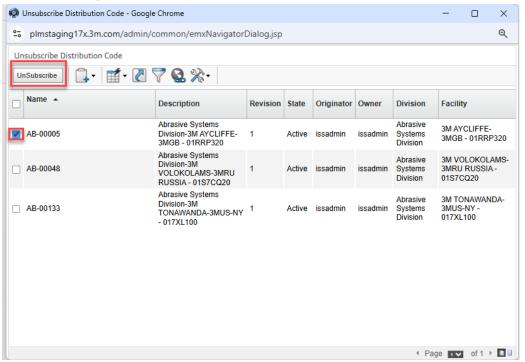
Unsubscribe to a Subscription by:

Note: Removal of a Distribution Code will remove all access to all connected documents.

- 1. Access Specification Subscription Category from the left panel
- 2. Click the Unsubscribe button.
- 3. Click Next in the lower right corner.



- 4. The "Unsubscribe Distribution Code" window displays your related Distribution Codes
- 5. Select the Distribution Code you wish to be removed from and click the Unsubscribe button.



6. System will display successful unsubscribed system message.

